

Edgar Filing: AIRGATE PCS INC /DE/ - Form 8-K

AIRGATE PCS INC /DE/  
Form 8-K  
December 20, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 19, 2001

AIRGATE PCS, INC.

(Exact name of Registrant as specified in its charter)

Delaware	027455	58-2422929
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

Harris Tower, 233 Peachtree Street N.E., Suite 1700 Atlanta, Georgia	30303
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(Address of principal executive offices)	(Zip Code)
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(404) 525-7272

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events

On December 19, 2001, certain stockholders of AirGate PCS, Inc., a Delaware corporation ("AirGate"), sold 4 million shares of AirGate's common stock in a public offering. On December 14, 2001, AirGate issued a press release announcing the pricing of the offering. The press release is attached hereto as exhibit 99.1 and is incorporated herein by reference. In addition, the underwriting agreement entered into in connection with the offering is attached hereto as exhibit 1.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

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Exhibit No. -----	Description -----
1.1	Underwriting Agreement dated December 13, 2001 between AirGate PCS, Inc., the Selling Stockholders named therein and Credit Suisse First Boston Corporation, Lehman Brothers Inc., UBS Warburg LLC, William Blair & Company, L.L.C., Thomas Weisel Partners LLC and TD Securities (USA) Inc., as representatives of the several underwriters.
99.1	Press Release dated December 14, 2001 issued by AirGate PCS, Inc. announcing the pricing of the public offering of 4 million shares of its common stock by certain of its stockholders.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC. (Registrant)

Date: December 20, 2001

By: /s/ Alan B. Catherall

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Name: Alan B. Catherall  
Title: Chief Financial Officer

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EXHIBIT INDEX

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- 99.1 Press Release dated December 14, 2001 issued by AirGate PCS, Inc. announcing the pricing of the public offering of 4 million shares of its common stock by certain of its stockholders.