

Edgar Filing: DIEFENDERFER WILLIAM M III - Form 4

DIEFENDERFER WILLIAM M III  
 Form 4  
 September 04, 2001

- Name and Address of Reporting Person  
 Diefenderfer III, William M.  
 11600 Sallie Mae Drive  
 Reston, VA 20193
- Issuer Name and Ticker or Trading Symbol  
 USA Education, Inc. (SLM)
- IRS or Social Security Number of Reporting Person (Voluntary)
- Statement for Month/Year  
 8/2001
- If Amendment, Date of Original (Month/Day/Year)
- Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 Director  10% Owner  
 Officer (give title below)  Other (specify below)
- Individual or Joint/Group Filing (Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date (Month/Day/Year)	3. Transaction Code	4. Securities Acquired (A) or Disposed of (D)			5. Amount
			Amount	A/D	Price	
Common Stock	08/16/2001	M	2200	A	\$43.3125	
Common Stock	08/16/2001	S	-1659	D	\$83.0000	5842

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transaction Code	5. Transaction (A) or (D)	6. Number of Derivative Securities Acquired (A) or Disposed of (D)	7. Date Exercisable or Expiration Date	8. Title of Underlying Securities
Stock Option	\$43.3125	08/16/2001	M		2200		