

METRO-GOLDWYN-MAYER INC

Form 8-K

July 29, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): July 26, 2002

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of incorporation or  
organization)

**1-13481**  
(Commission File Number)

**95-4605850**  
(I.R.S. Employer Identification No.)

**2500 Broadway Street, Santa Monica, CA**  
(Address of Principal Executive Offices)

**90404**  
(Zip Code)

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**(310) 449-3000**  
(Registrant's telephone number, including area code)

**None**  
(Former Name or Former Address, if Changed Since Last Report.)

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**Item 5. *Other Events***

On July 26, 2002, Metro-Goldwyn-Mayer Inc. issued a press release, a copy of which is attached hereto as Exhibit 99 and incorporated herein by this reference.

**Item 7. *Exhibits***

99 Press Release dated July 26, 2002

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

By:            /s/ JAY RAKOW

**Jay Rakow**  
**Senior Executive Vice**  
**President and General**  
**Counsel**

Date: July 26, 2002