

AETHLON MEDICAL INC
 Form 3
 July 15, 2013

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|---|--|---|--|--|---|
| 1. Name and Address of Reporting Person * Â Shah Chetan (Last) (First) (Middle) 8910 UNIVERSITY CENTER LANE, SUITE 660 (Street) SAN DIEGO, CA 92122 (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 06/18/2013 | 3. Issuer Name and Ticker or Trading Symbol AETHLON MEDICAL INC [AEMD] | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) | 5. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joint/Group Filing(Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person |
|---|--|---|--|--|---|

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock | 8,750,000 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|--|---|--|
| | Expiration Date | Title | | | |

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| | Date Exercisable | | | Amount or Number of Shares | | or Indirect (I) (Instr. 5) | |
|--------------------------------|------------------|---------------------------|--------------|----------------------------|----------|----------------------------|---|
| Common Stock Purchase Warrants | 03/29/2012 | 03/29/2019 | Common Stock | 937,500 | \$ 0.125 | D | Â |
| Common Stock Purchase Warrants | 06/19/2012 | 06/19/2019 | Common Stock | 1,111,111 | \$ 0.108 | D | Â |
| Common Stock Purchase Warrants | 08/29/2012 | 08/29/2019 | Common Stock | 534,723 | \$ 0.12 | D | Â |
| Common Stock Purchase Warrants | 11/12/2012 | 11/12/2019 | Common Stock | 666,667 | \$ 0.093 | D | Â |
| Common Stock Purchase Warrants | 02/11/2013 | 02/11/2020 | Common Stock | 333,333 | \$ 0.096 | D | Â |
| Common Stock Purchase Warrants | 03/14/2013 | 03/14/2020 | Common Stock | 333,333 | \$ 0.115 | D | Â |
| Common Stock Purchase Warrants | 06/14/2013 | 06/14/2020 | Common Stock | 333,333 | \$ 0.121 | D | Â |
| 10% Convertible Note | Â ⁽¹⁾ | 10/09/2013 ⁽²⁾ | Common Stock | 3,465,909 | \$ 0.088 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Shah Chetan 8910 UNIVERSITY CENTER LANE, SUITE 660 SAN DIEGO, CA 92122 | Â X | Â | Â | Â |

Signatures

/s/ Chetan S.
Shah, M.D.

07/12/2013

__Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Unpaid principal and accrued interest on the note are convertible at Dr. Shah's option into common stock only if the note is not repaid by October 9, 2013. In that event, unpaid principal and accrued interest may be converted into common stock at \$0.088/share. In addition, upon conversion of the note, Dr. Shah would receive warrants to purchase that number of shares of common stock equal to 50% of the amount of principal and interest being converted divided by \$0.088, with such warrants being exercisable at a price of \$0.132/share.

(2) Maturity date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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