

Edgar Filing: TITANIUM METALS CORP - Form 8-A12G

TITANIUM METALS CORP  
Form 8-A12G  
July 30, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20546

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

TITANIUM METALS CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware (State of incorporation or organization)	13-5630895 (I.R.S. Employer Identification No.)
1999 Broadway, Suite 4300 Denver, Colorado (Address of principal executive offices)	80202 (Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of securities pursuant to Section 12(g) Exchange Act and is effective pursuant to Instruction A.(d), please check the following box.

Securities Act registration file number to which this form relates: 333-114218

Securities to be registered pursuant to Section 12(b) of the Act: None

Securities to be registered pursuant to Section 12(g) of the Act:

6 3/4% Series A Convertible Preferred Stock

Item 1. Description of Registrant's Securities to be Registered.

The information set forth under the heading "Description of the Series A Preferred Stock" in the prospectus that is part of the Registration Statement on Form S-4 originally filed by the Registrant on April 5, 2004, as amended (Registration No. 333-114218), is hereby incorporated by reference.

Item 2. Exhibits

Exhibit No.	Description
3.1	Amended and Restated Certificate of Incorporation of Titanium Metals Corporation, as amended effective February 14, 2003,

Edgar Filing: TITANIUM METALS CORP - Form 8-A12G

incorporated by reference to Exhibit 3.1 to Titanium Metals Corporation's Annual Report on Form 10-K (No. 1-10126) filed with the SEC on March 17, 2003.

- 4.1 Form of Certificate of Designations, Rights and Preferences of 6 3/4% Series A Convertible Preferred Stock, incorporated by reference to Exhibit 4.1 to Pre-Effective Amendment No. 1 to Titanium Metals Corporation's Registration Statement on Form S-4 (Registration Statement No. 333-114218) filed with the SEC on June 23, 2004.
- 4.2 Specimen Certificate of 6 3/4% Series A Convertible Preferred Stock, incorporated by reference to Exhibit 4.2 to Titanium Metals Corporation's Registration Statement on Form S-4 filed with the SEC on April 5, 2004.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: July 30, 2004

TITANIUM METALS CORPORATION

By: /s/ Joan H. Prusse

-----  
Joan H. Prusse  
Vice President,  
General Counsel and Secretary