

ENGLOBAL CORP
Form 8-K
May 27, 2010

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)
19, 2010

May

ENGLOBAL CORPORATION
(Exact name of registrant as specified in its chapter)

| | | |
|---|---|---|
| Nevada (State or other jurisdiction of incorporation) | 001-1421 (Commission File Number) | 88-032226 (IRS Employer Identification No.) |
|---|---|---|

| | |
|---|--------------------------|
| 654 N. Sam Houston Parkway E., Suite 400, Houston, Texas (Address of principal executive offices) | 77060-5914 (Zip Code) |
|---|--------------------------|

Registrant's telephone number, including area code

281-878-1000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On May 19, 2010, the Company issued a press release to announce a recent contract award to act as an engineering representative on behalf of Merchant Energy Partners, LLC (“MEP”), a private natural gas storage developer based in Denver, Colorado, to provide front-end engineering and design services for Phase One of the East Cheyenne Gas Storage Project located in Logan County, Colorado (the “East Cheyenne Project”). A copy of the press release is filed as exhibit 99.1 to this current report on form 8-K.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

| Number | Exhibit |
|--------|--|
| 99.1 | Press Release, dated May 19, 2010, of ENGlobal Corporation |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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|-------|---------|---|
| Date: | May 27, | ENGlobal Corporation |
| | 2010 | /s/ Natalie S. Hairston Natalie S. Hairston, Vice President - Investor Relations, Chief Governance Officer and Corporate Secretary |